

## TODAYS MARKET OUTLOOK

### Markets to remain in consolidation mood with a flat start

The Indian markets continued their consolidation mood and ended flat with a negative bias in last session after the provisional headline inflation rate based on WPI for January, shooting up to a 30-month high of 5.25 percent as rising global crude oil prices spiked domestic fuel cost.

Today, the start is likely to remain cautious and markets may extend their consolidation mood with fear of US Fed's imminent rate hike in March.

On the global front, Asian markets ended mostly lower on Tuesday as investors turned jittery ahead of testimony by the head of the Federal Reserve, which could highlight the likelihood of two or more U.S. interest rate hikes this year.

Back home, finally, the BSE Sensex declined by 12.31 points or 0.04% to 28339.31, while the CNX Nifty was down by 12.75 points or 0.14% to 8,792.30.

## ECONOMY & MARKET PULSE

- India remains unaffected by global slowdown, protectionism talk: Finance Minister
- WPI surges to 5.25% in January
- Just In: January WPI rises to 5.25% v/s 3.39% in December
- Govt may rationalise social schemes to improve quality of public expenditure
- Government working towards increasing exports to China: Shaktikanta Das
- Modi government's emphasis on bolder decisions, cleaner economy: Jaitley
- Note ban impacted performance of Indian ABS in short term: Moody's

## Indices Performance

Index	14-Feb-17	Previous Close	% Change*
S&P BSE Sensex	28,339.31	28,351.62	-0.04%
CNX Nifty	8,792.30	8,805.05	-0.14%
CNX Midcap	16,092.00	16,131.30	-0.24%
CNX 500	7,605.05	7,626.95	-0.29%
S&P BSE Smallcap	13,438.83	13,523.65	-0.63%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	20,504.41	20,412.16	0.45%
Nasdaq	5,782.57	5,763.96	0.32%
S&P 500	2,326.12	2,321.72	0.19%
FTSE	7,268.60	7,278.90	-0.14%
CAC	4,895.82	4,888.19	0.16%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,952.76	4,397.49	555.27
DII Flows	1,763.12	1,766.32	-3.20

## Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	29,001.00	287.00	-0.07%
Silver (1Kg)	42,480.00	399.00	0.14%
Crude Oil (1 barrel)	3,565.00	55.00	0.56%
Aluminium (1 Kg)	125.90	2.75	0.68%
Copper (1Kg)	404.30	4.05	-1.73%

## Currency Market

Currency	14-Feb-17	Gains+Loss	% Change*
INR / 1 USD	66.9439	0.02	0.03%
INR / 1 GBP	83.9811	-0.22	-0.26%
INR / 1 EURO	71.0877	0.08	0.12%
INR / 100 JPY	59.0600	-0.17	-0.29%